**INTEREST RATES MARKET NOTICE**

**Date: 23 February 2015**

**Subject:** New Financial Instrument Listing

***(STEINHOFF SERVICES LIMITED –“SHS22”)***

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The JSE Limited has granted a listing to **STEINHOFF SERVICES LIMITED** on Interest Rate Market with effect from 23 February 2015 under its **Domestic Medium Term Note Programme** dated **7 December 2011**.

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Bond Code** SHS22

**Nominal Issued** R 250,000,000.00

**Issue Price** 100 %

**Coupon** 8.100% (3 Month JIBAR as at 23 February 2015 of 6.100% plus 200 bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 23 February 2020

**Books Close** 13 May, 13 August, 13 November, 13 February

**Interest Payment Date(s)** 23 May, 23 August, 23 November, 23 February

**Last Day to Register** By 17:00 on 12 May, 12 August, 12 November, 12 February

**Issue Date** 23 February 2015

**Date Convention** Following

**Interest Commencement Date** 23 February 2015

**First Interest Payment Date** 23 May 2015

**ISIN No.** ZAG000124041

**Additional Information** Senior Unsecured Floating Rate Notes

**Applicable Pricing Supplement**

[https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/SHS22%20Pricing%20Supplement%2020150223.pdf](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/SHS22%20Pricing%20Supplement%2020150223.pdf)

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

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